

Ultimate Money Management System

PARTNER 1
Monthly take home
pay (after tax)

PARTNER 2
Monthly take home
pay (after tax)

TOTAL
Household Income
(after tax)

Each couple must decide how much of their household income they want to divvy up into their household accounts as well as their own separate accounts.

NECESSITIES (50%)
Household expenses

FINANCIAL FREEDOM ACCT (10%)
Savings for Retirement

LTSS (10%)
Long-term savings for spending

EDUCATION (10%)
To grow yourself / business

GIVE (10%)
For gifts and donations to others

PLAY (10%)
To pamper and indulge yourself

PARTNER 1
Equal amounts for discretionary spending

PARTNER 2
Equal amounts for discretionary spending

FFA

LTSS

EDUC

GIVE

PLAY

FFA

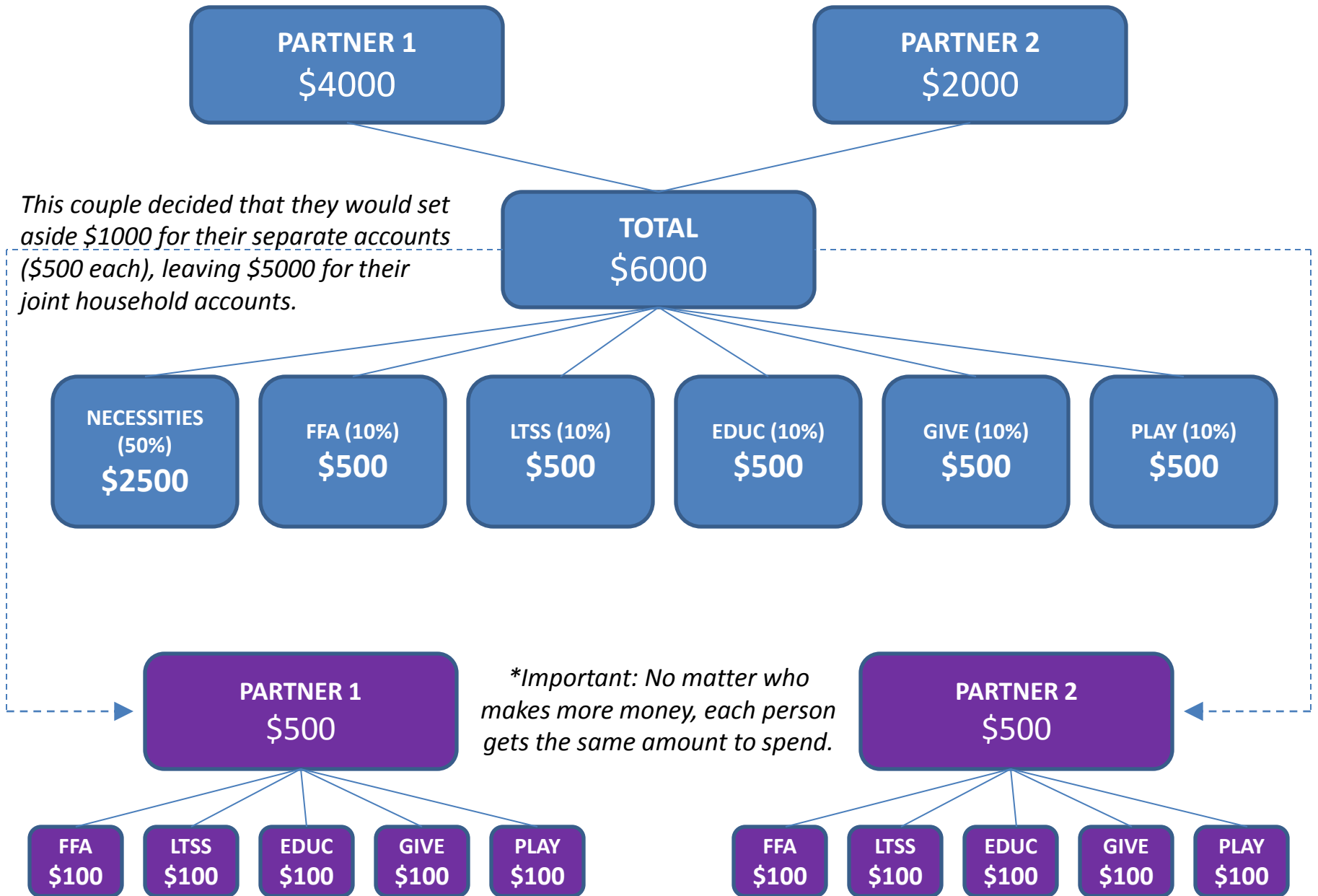
LTSS

EDUC

GIVE

PLAY

Ultimate Money Management System *Example*



Ultimate Money Management System *Form*

PARTNER 1
\$ _____

PARTNER 2
\$ _____

TOTAL
\$ _____

NECESSITIES (50%)
\$ _____

FFA (10%)
\$ _____

LTSS (10%)
\$ _____

EDUC (10%)
\$ _____

GIVE (10%)
\$ _____

PLAY (10%)
\$ _____

PARTNER 1
\$ _____

**Important: No matter who makes more money, each person gets the same amount to spend.*

PARTNER 2
\$ _____

FFA
\$ _____

LTSS
\$ _____

EDUC
\$ _____

GIVE
\$ _____

PLAY
\$ _____

FFA
\$ _____

LTSS
\$ _____

EDUC
\$ _____

GIVE
\$ _____

PLAY
\$ _____